

> 2017 MUTUAL OF OMAHA BANK BALANCE SHEET

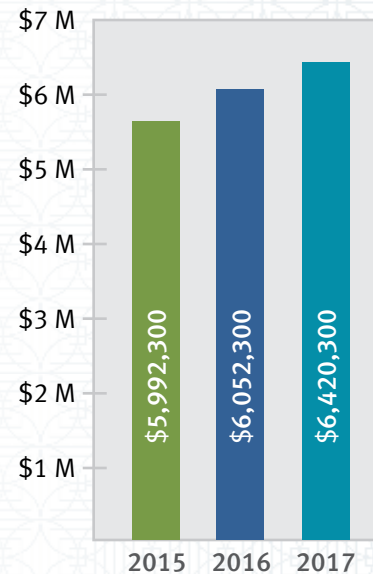
Financial Performance

Statement of Condition (In millions)
As of December 31, 2017

Assets	2017	2016
Cash & Equivalents	\$140.8	\$88.0
Investments	\$1,419.7	\$1,226.0
Loans	\$6,345.7	\$6,049.1
Allowance for Loan Loss	(\$60.1)	(\$58.3)
Net Loans	\$6,285.6	\$5,990.8
Other Real Estate Owned	\$8.8	\$8.3
Goodwill & Intangibles	\$176.8	\$180.0
Other Assets	\$124.2	\$130.6
Total Assets	\$8,155.9	\$7,623.7

Liabilities	2017	2016
Deposits	\$6,420.3	\$6,052.3
Retail Repurchase Agreements	\$106.8	\$84.3
Borrowings	\$706.4	\$613.9
Other Liabilities	\$97.1	\$108.1
Capital	\$825.3	\$765.1
Total Liabilities & Capital	\$8,155.9	\$7,623.7

Deposit Growth



Loan Growth

