

Affiliated Business Arrangement Disclosure Statement

To: _____

Property: _____

Email: _____

From: Mutual of Omaha Bank

Date: _____

This is to give you notice that Mutual of Omaha Bank has a business relationship with Synergy One Lending, Inc. (“Synergy”), a wholly owned subsidiary of Mutual of Omaha Bank, which at times conducts business as Retirement Funding Solutions (“RFS”) and Mutual of Omaha Mortgage (“Mutual Mortgage”). Because of this relationship, this referral may provide Mutual of Omaha Bank a financial or other benefit.

The estimated charges for the origination or refinance of your mortgage loan by Synergy, RFS or Mutual Mortgage is set forth below. You are NOT required to use Synergy, RFS or Mutual Mortgage as a condition for purchase or refinance of your property. THERE ARE FREQUENTLY OTHER SETTLEMENT SERVICE PROVIDERS AVAILABLE WITH SIMILAR SERVICES. YOU ARE FREE TO SHOP AROUND TO DETERMINE THAT YOU ARE RECEIVING THE BEST SERVICES AND THE BEST RATE FOR THESE SERVICES.

Synergy/Mutual Mortgage

Underwriting Fee: \$412.00 - \$687.00

Processing Fee: \$480.00 - \$830.00

RFS

Origination Fee: \$500-\$6,000 based on rate and margin

ACKNOWLEDGMENT

I/we have read this disclosure form, and understand that Mutual of Omaha Bank is referring me/us to purchase the above-described settlement service(s) and may receive a financial or other benefit as the result of this referral.

Borrower Signature

Borrower Signature

FOR INTERNAL USE ONLY
NOTES:

Telephone Consumer Protection Act Consent

Name: _____

Telephone Number: _____

By submitting this form, I sign and agree to receive phone calls from a representative of Synergy, RFS or Mutual Mortgage at the phone number above, including my wireless number, if provided, to market their products and services. I understand these calls may be generated using automated dialing technology. I understand that agreeing to this consent is not required to make a purchase.

Signature

Signature